

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	): <u>31/01/2020</u>		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Accel G	roup Holdings Limi	ited	
Date Submitted	03/02/20	)20		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1283</u>	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the mon	th	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descrip	otion :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		<u> </u>	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the (HK\$):	end of the month	100	0,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares of Particulars of share of issuer issued issuer which may be option scheme during the month issued pursuant including EGM approval pursuant thereto thereto as at close date of the month (dd/mm/yyyy) and class Movement during the month of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme conditionally adopted by the sole shareholder of the Company by written resolutions (18/09/2019) Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	-	·				_
Stock code (if listed) Class of shares						
Subscription price			<del>-</del> -			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,		-			
		-		· -		_
Stock code (if listed)						
Class of shares			=			
			-			
Subscription price EGM approval date			_			
(if applicable)						
	( / /	)	=			
3. N/A						
						_
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
, ,	( / /	)	_			
4. N/A			-			
						_
Stock code (if listed)			_			
Class of shares			-			
0			=			
EGM approval date			=			
(if applicable)	, , ,	\				
(dd/mm/yyyy)	( / /	)	=			
		Total E	,	ary shares)	NIL	=
				ice shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	_					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2. N/A						
	<u>—</u>					
	<u> </u>					
Stock code (if listed)	<del>-</del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	<del>_</del>					
Stock code (if listed)			<del></del>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T-1-10 (0 "	\	NIII	
			Total C. (Ordina	ary shares) ce shares)	NIL N/A	_
				ther class)	N/A	_
			(0	···/	** *	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of issuer issued of issuer which during the month pursuant thereto may be issued pursuant thereto as at close of the Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A month shares (Note 1) 2. N/A shares (Note 1) N/A shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

	her Movements in					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de		Class of shares _				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	lssue and allotment ( date : (dd/mm/yyyy)	/ /	)		
			EGM approval date: <sup>(</sup> (dd/mm/yyyy)	/ /	)		
			(44/1111/1/9999)			N/A	N/A
			Class of shares _				
•	0	At price : State currency	issuable <i>(Note 1)</i> Issue and allotment	/ /	)		
2.	Open offer	At price: currency	date : (dd/mm/yyyy)				
			EGM approval date: ( (dd/mm/yyyy)	/ /	)	<b>N</b> 1/A	N1/0
						N/A	N/A
			Class of shares _ issuable (Note 1)		<del>,</del>		
3.	Placing	At price : State currency		/ /	)		
			EGM approval date: (	/ /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares _ issuable (Note 1)				
4.	Bonus issue		Issue and allotment (date : (dd/mm/yyyy)	/ /	)		
			EGM approval date: (dd/mm/yyyy)	1 1	)		
			(GG/11111/1/9999)			N/A	N/A

	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				monar
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(, , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(23//)))			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shar issue ma iss purs theref close	of new res of which by be sued suant to as a forthe
		Class of shares							
		issuable (Note 1)				_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)			
		EGM approval date:	(	/	/	)			
		(dd/mm/yyyy)					N/A		N/A
		Class of shares	_						
		issuable (Note 1)							
10.	Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)			
		EGM approval date:	(	/	/	)			
		(dd/mm/yyyy)					N/A	_	N/A
		Total E. (Or	rdir	nar	y sł	nares	s) NIL		
		(Prefe	ere	nc	e sh		s) N/A	_ _	
			(	<u></u>	ICI	oias	3) <u>14/74</u>	_	
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of /	۹ tc	) E)	:	(1)	NIL	
		3			,		(2)	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tot	tal	of A	۱ to		` '	N/A	
	otal increase / (decrease) in other classes of sha	`				,	 o E):	N/A	
(7	These figures should be the same as the relevar apital").)	,					·		

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	s (if any):
Submitt	ed by : Chan Tak Sun Sammy
Γitle :	Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up:
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.